



**Insurance Information**

**THE OFFICE CANNOT VERIFY BENEFITS WITHOUT ALL BLANKS COMPLETED  
IT WILL BE RETURNED TO YOU FOR COMPLETION  
POLICY HOLDER ONLY!**

Primary Dental Insurance: \_\_\_\_\_

Secondary Dental Insurance: \_\_\_\_\_

\*Name of Insured: \_\_\_\_\_ ID# \_\_\_\_\_  
(Policy Holder) \*Insured is the person who works for employer or has retired from employer with insurance.

SS# \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Employment of Insured: \_\_\_\_\_

Employment Address: \_\_\_\_\_  
Street/P.O.Box City State

Zip Code: \_\_\_\_\_ Employer's Phone: \_\_\_\_\_

Group Name: \_\_\_\_\_ Group Number: \_\_\_\_\_

Claims Office Address: \_\_\_\_\_  
Street/P.O.Box City State

Zip Code: \_\_\_\_\_ Can you go to any Dentist? YES / NO  
Do you have a DHMO? YES / NO

Provide Info Phone #: \_\_\_\_\_

**\*\*\* MUST HAVE INSURANCE COMPANIES PHONE #  
INSURANCE**

As a courtesy to our patients, we will be happy to file your insurance relative to your treatment. Our professional services are rendered to you **NOT** the insurance company. **YOU** are directly responsible to us for the obligation of providing us with complete dental insurance information. We retain the right to refuse filing your dental insurance if the information is not provided and updated in a timely manner. Our office will **ESTIMATE** the percentage the insurance will pay and you will be responsible for the percentage not covered. These fees will be collected at the time services are rendered. **You will be responsible for ALL charges deemed ineligible or denied by the insurance company.** Only in this manner can we achieve the best interpersonal relationship and optimum treatment demanded.

Patient/Guardian Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**HEALTH HISTORY**

We welcome new patients with care, comfort and concern.



# DENTAL HISTORY

Please check any of the following problems that apply to you.

	Yes	No
-Sensitivity (hot; cold, sweet, pressure)	<input type="checkbox"/>	<input type="checkbox"/>
Where? UR LR UL LL		
-Headaches, earaches, neck pain	<input type="checkbox"/>	<input type="checkbox"/>
-Jaw joint pain	<input type="checkbox"/>	<input type="checkbox"/>
-Teeth or fillings breaking	<input type="checkbox"/>	<input type="checkbox"/>
-Grinding or clenching teeth	<input type="checkbox"/>	<input type="checkbox"/>
-Bleeding, swollen or irritated gums	<input type="checkbox"/>	<input type="checkbox"/>
-Loose, tipped or shifting teeth	<input type="checkbox"/>	<input type="checkbox"/>
-Bad breath	<input type="checkbox"/>	<input type="checkbox"/>
Do you have or have you had any of the following?		
-Dentures	<input type="checkbox"/>	<input type="checkbox"/>
-Partial dentures	<input type="checkbox"/>	<input type="checkbox"/>
-Braces	<input type="checkbox"/>	<input type="checkbox"/>
-Periodontal (gum) treatments	<input type="checkbox"/>	<input type="checkbox"/>

Please share the following dates:

- Your last cleaning \_\_\_\_\_ / \_\_\_\_\_

- Your last oral cancer screening \_\_\_\_\_ / \_\_\_\_\_

- Your last complete X-Rays \_\_\_\_\_ / \_\_\_\_\_

Name of Previous Dentist \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_

Phone Number \_\_\_\_\_

What is the most important thing to you about your future smile and dental health? \_\_\_\_\_

What is the most important thing to you about your dental visit today? \_\_\_\_\_

If you could whiten your teeth for a cost anyone could afford, would you do it? Yes No

Do you smoke or use chewing tobacco? Yes No

How much? \_\_\_\_\_ For how long? \_\_\_\_\_

If I could change my smile, I would:

-Make it whiter	<input type="checkbox"/>	<input type="checkbox"/>
-Make it straighter	<input type="checkbox"/>	<input type="checkbox"/>
-Close spaces	<input type="checkbox"/>	<input type="checkbox"/>
-Replace black metal fillings with tooth colored restorations	<input type="checkbox"/>	<input type="checkbox"/>
-Repair chipped teeth	<input type="checkbox"/>	<input type="checkbox"/>
-Replace missing teeth	<input type="checkbox"/>	<input type="checkbox"/>
-Replace old crowns that don't match	<input type="checkbox"/>	<input type="checkbox"/>
-Have a smile makeover	<input type="checkbox"/>	<input type="checkbox"/>

ON A SCALE OF 1-10, WITH 10 BEING THE HIGHEST RATING:

How important is your dental health to you? 1 2 3 4 5 6 7 8 9 10

Where would you rate your current dental health? 1 2 3 4 5 6 7 8 9 10

Where do you want your dental health to be? 1 2 3 4 5 6 7 8 9 10

Why did you leave your previous dentist? \_\_\_\_\_

# MEDICAL HISTORY

Please check any of the following problems/conditions that apply to you:

	YES	NO		YES	NO		YES	NO		YES	NO
AIDS	<input type="checkbox"/>	<input type="checkbox"/>	Dizziness	<input type="checkbox"/>	<input type="checkbox"/>	HIV Positive	<input type="checkbox"/>	<input type="checkbox"/>	Scarlet Fever	<input type="checkbox"/>	<input type="checkbox"/>
Allergies (Seasonal)	<input type="checkbox"/>	<input type="checkbox"/>	Drug Addiction	<input type="checkbox"/>	<input type="checkbox"/>	HPV (Human Papilloma Virus)	<input type="checkbox"/>	<input type="checkbox"/>	Seizures	<input type="checkbox"/>	<input type="checkbox"/>
Anemia	<input type="checkbox"/>	<input type="checkbox"/>	Emphysema	<input type="checkbox"/>	<input type="checkbox"/>	Jaundice	<input type="checkbox"/>	<input type="checkbox"/>	Sinus Problems	<input type="checkbox"/>	<input type="checkbox"/>
Angina (Chest pain)	<input type="checkbox"/>	<input type="checkbox"/>	Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>	Jaw Joint Pain	<input type="checkbox"/>	<input type="checkbox"/>	Sleep Apnea	<input type="checkbox"/>	<input type="checkbox"/>
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	Excessive Bleeding	<input type="checkbox"/>	<input type="checkbox"/>	Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	Stomach Problems	<input type="checkbox"/>	<input type="checkbox"/>
Artificial Heart Valve	<input type="checkbox"/>	<input type="checkbox"/>	Fainting	<input type="checkbox"/>	<input type="checkbox"/>	Liver Disease	<input type="checkbox"/>	<input type="checkbox"/>	Stroke	<input type="checkbox"/>	<input type="checkbox"/>
Artificial Joints	<input type="checkbox"/>	<input type="checkbox"/>	Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	Low Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	Heart Conditions	<input type="checkbox"/>	<input type="checkbox"/>	Mitral Valve Prolapse	<input type="checkbox"/>	<input type="checkbox"/>	Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>
Blood Disease	<input type="checkbox"/>	<input type="checkbox"/>	Heart Lesions (Congenital)	<input type="checkbox"/>	<input type="checkbox"/>	Nervousness/Depression	<input type="checkbox"/>	<input type="checkbox"/>	Ulcers	<input type="checkbox"/>	<input type="checkbox"/>
Bruise Easily	<input type="checkbox"/>	<input type="checkbox"/>	Heart Murmur	<input type="checkbox"/>	<input type="checkbox"/>	Pacemaker	<input type="checkbox"/>	<input type="checkbox"/>	Venereal Diseases	<input type="checkbox"/>	<input type="checkbox"/>
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	Heart Surgery	<input type="checkbox"/>	<input type="checkbox"/>	Pregnant Currently	<input type="checkbox"/>	<input type="checkbox"/>	Other _____		
Cervical Cancer	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis A	<input type="checkbox"/>	<input type="checkbox"/>	Radiation (head/neck)	<input type="checkbox"/>	<input type="checkbox"/>	_____		
Chemotherapy	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis B	<input type="checkbox"/>	<input type="checkbox"/>	Respiratory Problems	<input type="checkbox"/>	<input type="checkbox"/>	_____		
Cortisone Medication	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis C	<input type="checkbox"/>	<input type="checkbox"/>	Rheumatic Fever	<input type="checkbox"/>	<input type="checkbox"/>	_____		
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Rheumatism	<input type="checkbox"/>	<input type="checkbox"/>	_____		

Are you allergic or have you reacted adversely to any of the following medications?

	YES	NO		YES	NO		YES	NO			
Aspirin	<input type="checkbox"/>	<input type="checkbox"/>	Percodan	<input type="checkbox"/>	<input type="checkbox"/>	Tetracycline	<input type="checkbox"/>	<input type="checkbox"/>	Valium	<input type="checkbox"/>	<input type="checkbox"/>
Darvon	<input type="checkbox"/>	<input type="checkbox"/>	Latex	<input type="checkbox"/>	<input type="checkbox"/>	Codeine	<input type="checkbox"/>	<input type="checkbox"/>	Penicillin	<input type="checkbox"/>	<input type="checkbox"/>
Nitrous Oxide	<input type="checkbox"/>	<input type="checkbox"/>	Local Anesthetic	<input type="checkbox"/>	<input type="checkbox"/>	Erythromycin	<input type="checkbox"/>	<input type="checkbox"/>	Sulfa	<input type="checkbox"/>	<input type="checkbox"/>
									Other _____		

Have you ever taken any the following medications?

	YES	NO		YES	NO
Actonel	<input type="checkbox"/>	<input type="checkbox"/>	Zometa	<input type="checkbox"/>	<input type="checkbox"/>
Aredia	<input type="checkbox"/>	<input type="checkbox"/>	Boniva	<input type="checkbox"/>	<input type="checkbox"/>
Fosamax	<input type="checkbox"/>	<input type="checkbox"/>	Herbal	<input type="checkbox"/>	<input type="checkbox"/>
Reclast	<input type="checkbox"/>	<input type="checkbox"/>	Supplements	<input type="checkbox"/>	<input type="checkbox"/>

Are you under a physician's care? What for? \_\_\_\_\_

What medications are you currently taking? \_\_\_\_\_

Family Physician \_\_\_\_\_ Phone Number \_\_\_\_\_

### Consent:

The undersigned hereby authorizes Doctor to take X-rays, study models, photographs, or any other diagnostic aids deemed appropriate by Doctor to make a thorough diagnosis of the patient's dental needs. I also authorize Doctor to perform any and all forms of treatment, medication and therapy that may be indicated. I also understand the use of anesthetic agents embodies a certain risk. I have read, understand and agree to the above terms and conditions.

Patient Signature (Parent if child) \_\_\_\_\_

Date \_\_\_\_\_

Dentist Signature \_\_\_\_\_

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# ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

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**Purpose:** This form is used to obtain acknowledgement of receipt of our Notice of Privacy Practices or to document our good faith effort to obtain that acknowledgement.

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**\*\*You May Refuse to Sign This Acknowledgement\*\***

I, \_\_\_\_\_, have received a copy of this office's Notice of Privacy Practices.

\_\_\_\_\_  
{Please Print Name}

\_\_\_\_\_  
{Signature}

\_\_\_\_\_  
{Date}

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## Authorization to Release Information

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**Purpose:** This form is used to obtain authorization to release information regarding yourself covered under the Privacy Act to people other than yourself.

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I, \_\_\_\_\_, authorize the following person(s) to have access to information covered under the Privacy Practice regarding myself.

\_\_\_\_\_  
{Please Print Name}

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
{Please Print Name}

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
{Please Print Name}

\_\_\_\_\_  
Relationship

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**For Office Use Only**

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We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please Specify)